[](https://www.smartsheet.com/try-it?trp=11480&utm_source=integrated+content&utm_campaign=/content/six-sigma-project-charter&utm_medium=Pharma+Six+Sigma+Project+Charter+Example+doc+11480&lpa=Pharma+Six+Sigma+Project+Charter+Example+doc+11480&lx=PFpZZjisDNTS-Ddigi3MyABAgeTPLDIL8TQRu558b7w)**PHARMA SIX SIGMA PROJECT CHARTER**

**TEMPLATE EXAMPLE**

IMPORTANT REMINDER

A narrative written charter must be circulated and signed by the project sponsors. You can attach a completed version of this template to your narrative written charter to keep the charter short and concise.

Please make sure you meet with the project team and sponsors before completing this template. Much of the information required will need to come from a discussion with team members and sponsors.



GENERAL PROJECT INFORMATION

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| PROJECT NAME | | | PROJECT MANAGER | PROJECT SPONSOR |
| Requisition and Procurement Improvement | | |  |  |
| EMAIL | | PHONE | ORGANIZATIONAL UNIT | |
|  | | 000-000-0000 |  | |
| GREEN BELTS ASSIGNED |  |  | EXPECTED START DATE | EXPECTED COMPLETION DATE |
|  | | | 00/00/0000 | 00/00/0000 |
| BLACK BELTS ASSIGNED |  |  | EXPECTED SAVINGS | ESTIMATED COSTS |
|  | | | $237,750 | $184,900 |

PROJECT OVERVIEW

|  |  |
| --- | --- |
| PROBLEM  OR ISSUE | Our data analysis revealed that only four percent of our requisition and procurement documents are standardized across offices. As separate offices increasingly interact with each other, employee frustration and process inefficiencies are increasing. |
| PURPOSE  OF PROJECT | We aim to improve and standardize the procurement and requisition process in all North American offices. |
| BUSINESS  CASE | Our procurement process needs updating. The existing process, which includes time-consuming physical paperwork and non-standardized requisition and procurement forms, slows down workflow and productivity. We need to decrease paper costs and increase efficiency. |
| GOALS / METRICS | We will standardize and create electronic versions of all North American office procurement and requisition documents to optimize workflows between request and approval. As a result, the time between approval and document creation will decrease by 20 percent. |
| EXPECTED DELIVERABLES |  |

PROJECT SCOPE

|  |  |
| --- | --- |
| WITHIN  SCOPE | North American headquarters and offices |
| OUTSIDE  OF SCOPE | International offices in the United Kingdom, Australia, and European regions |

TENTATIVE SCHEDULE

|  |  |  |
| --- | --- | --- |
| **KEY MILESTONE** | **START** | **FINISH** |
| Form Project Team and Conduct Preliminary Review |  |  |
| Finalize Project Plan and Project Charter |  |  |
| Conduct Definition Phase |  |  |
| Conduct Measurement Phase |  |  |
| Conduct Analysis Phase |  |  |
| Conduct Improvement Phase |  |  |
| Conduct Control Phase |  |  |
| Close Out Project and Write Summary Report |  |  |

RESOURCES

|  |  |
| --- | --- |
| PROJECT TEAM |  |
| SUPPORT RESOURCES |  |
| SPECIAL NEEDS |  |

COSTS

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **COST TYPE** | **VENDOR / LABOR NAMES** | | **RATE** | **QTY** | **AMOUNT** |
| **Labor** |  | | $150.00 | 200 | $ 30,000.00 |
| **Labor** |  | | $200.00 | 100 | $ 20,000.00 |
| **Labor** |  | | $350.00 | 50 | $ 17,500.00 |
| **Labor** |  | | $85,000.00 | 1 | $ 85,000.00 |
| **Labor** |  | | $4,850.00 | 3 | $ 14,550.00 |
| **Supplies** |  | | $17,850.00 | 1 | $ 17,850.00 |
|  |  |  | TOTAL COSTS | | $ 184,900.00 |

BENEFITS AND CUSTOMERS

|  |  |
| --- | --- |
| PROCESS OWNER |  |
| KEY STAKEHOLDERS |  |
| FINAL CUSTOMER |  |
| EXPECTED BENEFITS |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **TYPE OF BENEFIT** | **BASIS OF ESTIMATE** | | | **ESTIMATED BENEFIT AMOUNT** |
| **Specific Cost Savings** |  | | | $ 25,000.00 |
| **Enhanced Revenues** |  | | | $ 92,500.00 |
| **Higher Productivity (Soft)** |  | | | $ 17,500.00 |
| **Improved Compliance** |  | | | $ 12,000.00 |
| **Better Decision Making** |  | | | $ 18,500.00 |
| **Lower Maintenance Costs** |  | | | $ 26,000.00 |
| **Fewer Miscellaneous Costs** |  | | | $ 46,250.00 |
|  |  |  | TOTAL BENEFIT | $ 237,750.00 |

RISKS, CONSTRAINTS, AND ASSUMPTIONS

|  |  |
| --- | --- |
| RISKS |  |
| CONSTRAINTS |  |
| ASSUMPTIONS |  |

|  |  |  |
| --- | --- | --- |
| PREPARED BY | TITLE | DATE |
|  |  |  |

|  |
| --- |
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