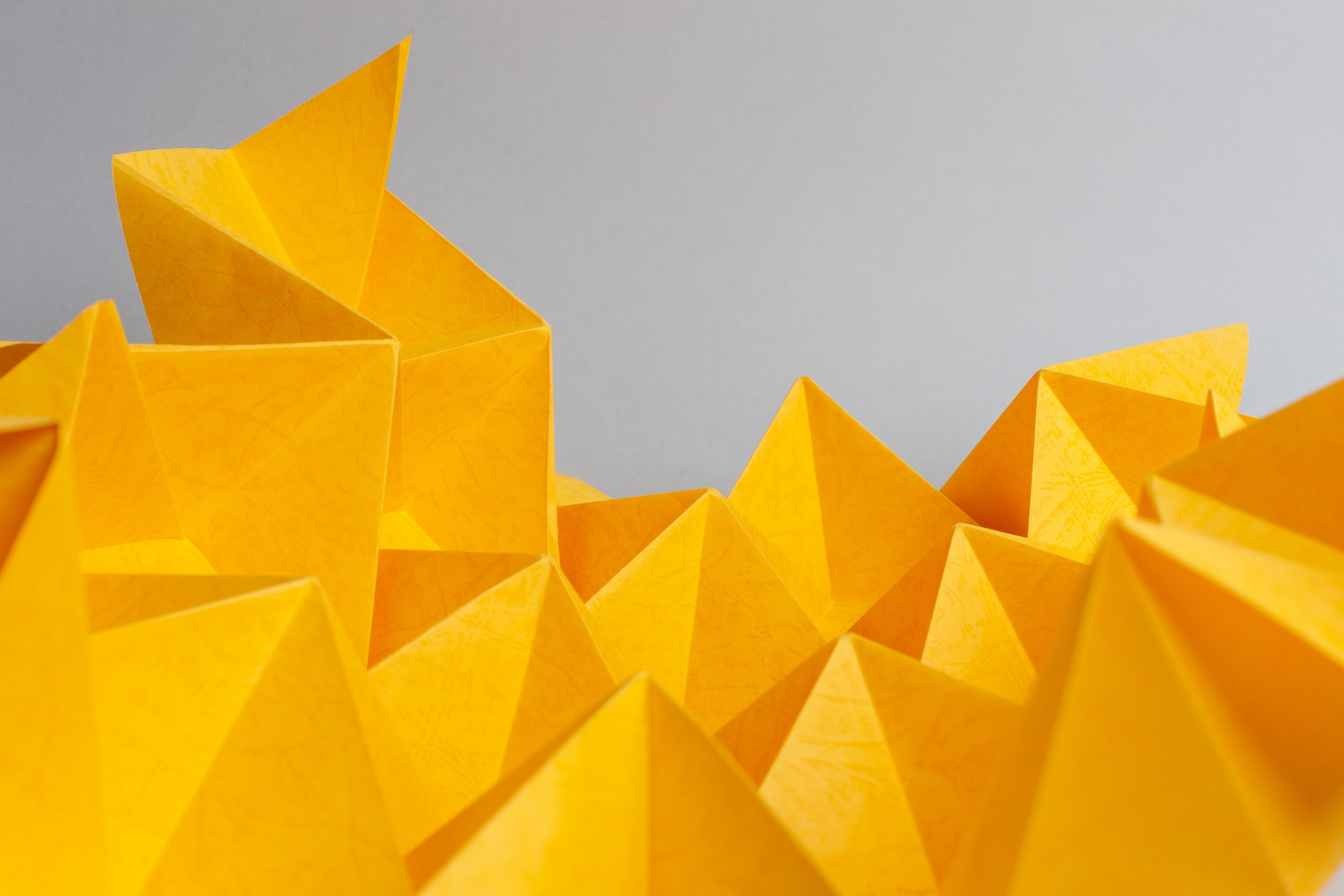
**[](https://www.smartsheet.com/try-it?trp=12043&utm_source=template-word&utm_medium=content&utm_campaign=Sample+Marketing+Strategic+Planning-word-12043&lpa=Sample+Marketing+Strategic+Planning+word+12043)**

**MARKETING STRATEGIC   
PLANNING TEMPLATE   
EXAMPLE for Microsoft Word**

MARKETING PLAN

POSITIVE CHARGE

123 Main Street

City, State and Zip

webaddress.com

Version 0.0.0

MM/DD/20XX

This strategic marketing plan outlines the comprehensive approach Positive Charge will take to achieve its ambitious goals in the evolving EV market.

|  |  |  |
| --- | --- | --- |
| PREPARED BY | TITLE | DATE |
| Lori Garcia | Marketing Director | MM/DD/YY |
| EMAIL | | PHONE |
| Email address | |  |
| APPROVED BY | TITLE | DATE |
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# BUSINESS SUMMARY

## OUR COMPANY

|  |
| --- |
| Positive Charge is at the forefront of the EV-charging and logistics industry, offering cutting-edge solutions for electric vehicle owners and businesses. Our extensive network of fast-charging stations and logistics services ensures reliability and convenience for our customers. |

## MISSION STATEMENT

|  |
| --- |
| To accelerate the world's transition to sustainable energy through innovative electric vehicle charging solutions and comprehensive logistics support. |

## VISION STATEMENT

|  |
| --- |
| To be the leading provider of EV charging infrastructure and logistics, making electric vehicle ownership effortless and accessible to everyone. |

# THE CHALLENGE

## PROBLEM

|  |
| --- |
| The current EV market faces challenges with insufficient charging infrastructure, leading to range anxiety among potential and current EV owners. |

## OPPORTUNITY

|  |
| --- |
| Expanding the EV charging network and improving logistics services presents a significant opportunity to enhance the EV ownership experience and encourage the adoption of electric vehicles. |

# SITUATIONAL ANALYSIS

## 5C ANALYSIS

### *COMPANY*

|  |
| --- |
| Innovative, customer-focused, and committed to sustainability. |

### *COLLABORATORS*

|  |
| --- |
| Partnerships with EV manufacturers, businesses, and municipalities. |

### *CUSTOMERS*

|  |
| --- |
| EV owners, potential EV buyers, and businesses looking to transition their fleets to electric. |

### *COMPETITORS*

|  |
| --- |
| Other EV charging network providers and logistics services. |

### *CLIMATE*

|  |
| --- |
| Growing awareness of environmental issues and government incentives for green energy adoption. |

## SWOT ANALYSIS

|  |  |
| --- | --- |
| INTERNAL FACTORS | |
| STRENGTHS (+) | WEAKNESSES (-) |
| Advanced technology, strong brand, and strategic partnerships. | High upfront infrastructure costs. |
| EXTERNAL FACTORS | |
| OPPORTUNITIES (+) | THREATS (-) |
| Rising demand for EVs and supportive government policies. | Rapid technological changes and competition. |

# CORE CAPABILITIES

### CAPABILITY ONE

|  |
| --- |
| State-of-the-art fast-charging technology. |

### CAPABILITY TWO

|  |
| --- |
| Seamless customer experience with mobile app integration. |

### CAPABILITY THREE

|  |
| --- |
| Comprehensive logistics solutions for businesses. |

# MARKETING CAPABILITIES

## CAPABILITY ONE

|  |
| --- |
| Targeted digital marketing campaigns. |

## CAPABILITY TWO

|  |
| --- |
| Strong social media presence and engagement. |

## CAPABILITY THREE

|  |
| --- |
| Strategic partnerships for co-marketing opportunities. |

# GOALS

## BUSINESS GOALS

|  |
| --- |
| Expand charging network by 30% annually. |

## SALES GOALS

|  |
| --- |
| Increase service subscriptions by 25% year-over-year. |

## FINANCIAL GOALS

|  |
| --- |
| Achieve 20% revenue growth annually. |

## COMMUNICATION GOALS

|  |
| --- |
| Enhance brand awareness and customer engagement. |

# TARGET MARKET

## INFORMATION COLLECTION

|  |
| --- |
| Utilize market research and customer feedback. |

## PAIN POINTS

|  |
| --- |
| Address range anxiety and charging time concerns. |

## SOLUTIONS

|  |
| --- |
| Offer fast, reliable, and conveniently located charging stations. |

## BUYER PERSONA

|  |
| --- |
| Environmentally conscious individuals, tech-savvy consumers, and businesses with sustainability goals. |

# MARKETING STRATEGY

## BUYER’S BUYING CYCLE

|  |
| --- |
| Awareness, Consideration, Decision, Loyalty. |

## UNIQUE SELLING PROPOSITION (USP)

|  |
| --- |
| Fastest and most reliable charging network. |

## MARKETING MIX – 4Ps

### *PRODUCT*

|  |
| --- |
| Product: Advanced EV charging stations and logistics services. |

### *PRICE*

|  |
| --- |
| Price: Competitive pricing with various subscription models. |

### *PLACE*

|  |
| --- |
| Place: Strategically located stations across urban and travel routes. |

### *PROMOTION*

|  |
| --- |
| Promotion: Digital marketing, social media, and partnership promotions. |

## MARKETING CHANNELS

|  |
| --- |
| Online advertising, social media, email marketing, and PR. |

## BUDGET

|  |
| --- |
| Allocate budget based on performance metrics and strategic goals. |

# PERFORMANCE STANDARDS & MEASUREMENT METHODS

## STANDARDS OF PERFORMANCE

|  |
| --- |
| High customer satisfaction, network reliability. |

## BENCHMARKS

|  |
| --- |
| Industry averages, competitor performance. |

## MARKETING METRICS TO MEASURE SUCCESS

|  |
| --- |
| Customer acquisition cost, conversion rate, customer lifetime value. |

## MEASUREMENT METHODS

|  |
| --- |
| Analytics tools, customer surveys, sales data. |

# FINANCIAL SUMMARY

## FINANCIAL FORECASTS

|  |
| --- |
| Project significant revenue growth with network expansion. |

## BREAK-EVEN ANALYSIS

|  |
| --- |
| Detailed analysis to determine the point at which investment in infrastructure will become profitable. |

## FINANCIAL STATEMENTS

### *INCOME STATEMENT*

|  |
| --- |
| Projected revenue, costs, and profits. |

### *CASH-FLOW PROJECTION*

|  |
| --- |
| Monthly cash flow for the next fiscal year. |

### *BALANCE SHEET*

|  |
| --- |
| Current assets, liabilities, and equity. |

# APPENDIX

## RESEARCH RESULTS

|  |
| --- |
| Market analysis, customer feedback. |

## PRODUCT SPECIFICATIONS AND IMAGES

|  |
| --- |
| Detailed information on charging stations and logistics services. |

|  |
| --- |
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